

# **INSTRUCTIONS FOR AFTER NAME CHANGE HEARING**

- SOCIAL SECURITY
- DRIVERS LICENSE / ID
- BIRTH CERTIFICATE (MI)
- PASSPORT
- SELECTIVE SERVICE SYSTEM
- CREDIT REPORTING AGENCIES

### +

# **CHECKLIST OF PLACES TO UPDATE YOUR NAME**



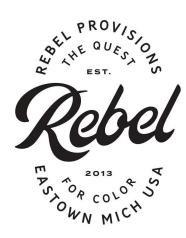
# TABLE OF CONTENTS

Social Security Administration (SSA)	5
Secretary of State (SoS)	7
Birth Certificate	8
Passport	11
1. PASSPORT: If you are updating a current passport that was issued with last year:	nin the 12
2. PASSPORT: If your passport was issued over a year ago but less than 1 ago:	5 years 13
3. PASSPORT: If your passport is over 15 years old or you are applying fo	r the
first time:	15
Selective Service System (SSS)	17
Credit Reporting Agencies	19
CHECKLIST: Other Places to Update Your Name	22

# After your Name Change hearing, you MUST first complete these three steps, in this order:

- 1. Obtain Certified Copies
- 2. **Social Security Administration** (Name + Gender Marker)
- 3. Secretary of State for Drivers License / ID (Name + Gender Marker)

# **SPONSORS**





2



# Ordering Certified Copies

### Payment:

- <u>Amount</u>: **\$12 per copy**.
- <u>Methods</u>: Check or money order (mail-in), or cash, check, money order, or credit card (in-person).

#### Things you need:

- Payment as listed above.
- Your "case number" (found on the upper right-hand corner of your "approved" Petition).

#### <u>Notes</u>:

- Certified copies will have a *raised seal*.
- We recommend ordering 2 certified copies.
- If you paid the \$187 Petition Fee, that comes with one free certified copy. We strongly recommend adding an additional \$12 at the front end to pre-pay for the second copy.
- However, if your Petition Fee was waived via MC 20, you'll need to order certified copies separately, either by pre-paying \$24 at the front end, or using one of the two methods below after your hearing.

If ordering after your court hearing, pick <u>only one method</u> to do so:

### 1. Order In-Person at Kent County Courthouse:

- Visit the Kent County Courthouse. To enter the building, going through a metal detector will be necessary.
  - Take the elevator to the 2nd Floor. Go to the Probate Court desk.
     Once there, request certified copies from the clerk.
  - We recommend ordering 2 copies (\$12 each = \$24 total).
     Cash, check, money order, and credit card are accepted.
  - Certified copies will be provided to you immediately.

### 2. Order via Mail (Preferred Method):

- Include a written or typed official request which includes your name, case number, and address you would like certified copies mailed to.
   See template on the next page.
- Payment via check or money order. We recommend ordering 2 copies (\$12 each, \$24 total).



- Include a self addressed, stamped envelope with your correct mailing address.
- Mail to: Kent County Probate Court 180 Ottawa Ave NW, Suite 2500 Grand Rapids, MI 49503
- Certified copies will be mailed to you within one week.

### **Template and Example of Request for Certified Copies Via Mail:**

#### • <u>Template</u>:

Dear Kent County Probate Court,

I am seeking [NUMBER] certified copies for the following name change:

[FULL NEW NAME] Case #: XX-XXXXX-NC; XX-XXXXX-NC

Please send copies to: [FULL MAILING ADDRESS]. I've included a self-addressed stamped envelope that can be used.

Thank you,

[FULL NEW NAME] [PRONOUNS IF DESIRED]

<u>Example</u>:

Dear Kent County Probate Court,

I am seeking 2 certified copies for the following name change:

John M. Doe Case #: 12-345678-NC; 91-234567-NC

Please send copies to: 1234 Lake Michigan Blvd, Grand Rapids, MI 49503. I've included a self-addressed stamped envelope that can be used.

Thank you,

John M. Doe *they/he* 



# Social Security Administration (SSA)

(Updating Social Security card)

Payment: FREE
hings to bring:
• <u>SS-5 application</u> . (https://www.ssa.gov/forms/ss-5.pdf)
Fill in carefully following our guide on the following page.
Double-check your mailing address. Print single-sided.
Certified copy of name change (raised seal).
• Evidence documents for Age, Identity, and U.S. Citizenship, as
laid out in the SS-5 application. A valid passport fulfills all three
of these categories. Alternatively, a state ID and a birth
certificate. (Please consult the list on page 2 of the SS-5.)
<u>lotes</u> :
• Currently, it is not possible to update gender at SSA.
(Gender is not listed on your Social Security card but is listed
on your internal file). As of February 2025, applications
attempting to update gender marker will be denied. You must
complete this SSA step <b>prior to</b> the Secretary of State

(updating drivers license / state ID).

- Set up an appointment at the local SSA office (3045 Knapp St NE, Grand Rapids, MI 49525) via this link <u>https://secure.ssa.gov/ossnap/public/landingOSsnap</u>. Open hours are Monday-Friday, 9am-4pm. Appointments take approximately 45 minutes.
- 2. Bring all documents listed above to your appointment.
- 3. After they process your paperwork, **ask for a receipt** so that you can go to the Secretary of State to update your ID.
- 4. You should receive your new social security card in the mail in approximately two weeks.



### Yellow highlighted areas are required, blue highlighted areas are optional / case-specific.

Use (1	SS-5 (10-2021) UF 11-2019) UF Until Stock Is Ex	chausted					Page 5 of 5
SOCIA	AL SECURITY ADMINISTRA		on for a So	cial Se	curity Card		DMB No. 0960-0066
1	NAME TO BE SHOWN ON CARD	First	New name	Full Mic	ddie Name	Last	
'	IF OTHER THAN ABOVE OTHER NAMES USED		Dead name				
2	Social Security number prev listed in item 1	iously assigned	d to the person				
3	PLACE OF BIRTH (Do Not Abbreviate) City	-	State or Foreig	n Country	Use Only 4		MM/DD/YYYY
5	CITIZENSHIP (Check One)	U.S. Citiz	Legal Ali		gal Alien Not Allow ork(See Instructions ige 3)		ther (See istructions On age 3)
6	Are You Hispanic or Latino? (Your Response is Voluntar Yes No	y) (Your	t One or More Response Juntary)	Native	e Hawaiian 🗌 Amer a Native 🔤 Black	ican Indian ( /African	Other Pacific Islander White
8	SEX Choose sex assign		Male	E Ferna	ale		
9	A. PARENT/ MOTHER NAME AT HER BIR	RTH		Full	Middle Name	Last	7
	B. PARENT/ MOTHER NUMBER (See instruct	tions for 9B on			Middle Name	Last	Unknown
10	A. PARENT/ FATHER' NAME B. PARENT/ FATHER'		ECUPITY	- Tui		Last	1
	NUMBER (See instruct						Unknown
11	Has the person listed in item before? Yes (If "yes" answer qu				led for or received a 't Know (If "don't kn		
12	Name shown on the most re Security card issued for the listed in item 1	person		ead nam	Full Middle Nam	e Last	
13	Enter any different date of b earlier application for a card		an .		MM/DD/	0000	
14	TODAY'S DATE MM/D	00/11111	15 DAYTIME	PHONE		Number	
	MAILING ADDRESS		dress, Apt. No., P	O Box, Rura		TOTTION	
16	(Do Not Abbreviate)	City		-	tate/Foreign Countr	·	ZIP Code
	I declare under penalty of statements or forms, and	perjury that I I It is true and c	have examined a correct to the be	all the inform st of my kno	mation on this forr owledge.	n, and on ar	ny accompanying
17	YOUR SIGNATURE New name	ŕ		ATIONSH latural Or doptive Paren		SON IN ITI Other Specify	EM 1 IS:
	IOT WRITE BELOW THIS LI						
NPN PBC	EVI	DOC VA E	C NTI		XWR DNR		
	ENCE SUBMITTED			S	SIGNATURE AND T REVIEWING EVIDE NTERVIEW	TILE OF EN	IPLOYEE(S)
				F			DATE
					DCL		DATE

6



# Secretary of State (SoS)

(Updating drivers license / state ID)

### Payment:

- <u>Amount</u>: \$10-\$25 for *standard* license / ID renewal \$30-\$45 for *enhanced* license / ID renewal
- <u>Methods</u>: Cash, credit/debit card, check or money order made out to "State of MI."

### Things to bring:

- Payment as listed above.
- Receipt from Social Security Administration
- Current driver's license / state ID
- Certified copy of name change (raised seal)
- OPTIONAL: <u>MI Sex Designation Form</u> (tinyurl.com/Mich-Gender) to update your gender marker on your license/ID at the same time. M, F, and X options available.
- OPTIONAL: A passport or birth certificate, if you want a REAL ID-compliant license or an enhanced license. Passport or birth certificate will **not** need to have your updated name on them.

### Notes:

- Cost will vary based on standard vs. enhanced license.
- You may be able to update your voter registration at the same time!
- An enhanced license is recommended because it will allow you to fly domestically within the US and travel to Canada, Mexico, and the Caribbean by boat or car without a passport.
- 1. <u>Make an appointment</u> (tinyurl.com/ScheduleSOS) for a local SoS office visit.
- 2. For your appointment, bring the payment and documents listed above.
- 3. After they process this paperwork, you might receive a temporary license/ID immediately. Your new permanent license will arrive in mail within 2-3 weeks.



# **Birth Certificate**

(These instructions are *only* for people born in Michigan)

### Payment:

- <u>Amount</u>: \$50
- <u>Methods</u>: Check or money order made out to "State of Michigan."

### Things to send:

- Payment as listed above.
- Application to Correct or Change a Michigan Birth Record (tinyurl.com/MichBirthCert). Fill in carefully following our guide on the following page.
- Photocopy of legal name change order signed by the judge. (Do not send a certified copy.)
- Photocopy of Photo Identification. (Passport or state ID.)
- OPTIONAL: <u>MI Sex Designation Form</u> (tinyurl.com/BirthCert-Gender) to update your gender marker at the same time. M, F, and X options available. Fill in carefully following our guide on the following pages.

#### Notes:

- Do **not** send originals of your Identification documents or Certified Copy of Name Change! Only send photocopies.
- If you were born in another state, we suggest you reference this website: <u>https://transequality.org/documents</u> for guidance.
   Double-check processes and fees on official sites.
- 1. Collect payment and documents listed above.
- 2. Mail these items to:

Vital Records Changes

P.O. Box 30721

Lansing, MI 48909

- 3. Your new birth certificate will arrive in the mail within 5-6 weeks.
- 4. If you're experiencing delays, please contact the Vital Records office at 517-335-8666 or VRCustomerService@michigan.gov to ask for an update.

Yellow highlighted areas are required, blue highlighted areas are optional / case-specific.



If any information is unknown, ple	ease indicate "u	nknown". <mark>Inco</mark>	CHIGAN BIRTH RECORD	
PART 1 - APPLICANT INFORMATION	Must be 18 years	s old or older		
Name: New Name (Middle)		(Last)		
Address:	City/State:		Zip:	
Phone: PART 2 – ELIGIBILITY Copy of valid ide	ntification is requ	E-mail:	t page for more details	
Self (Correcting my own record)			on named on the record	
Parent named on the record <sup>If parent fillin</sup>		ACTO CED INCOMPOSITION CONTRACTOR		
PART 3 - TYPE OF CHANGE OR CORREC				
☐ Correct/Change birth record for adult ▶			nge (Court order required)	
	_		he biological parent (Court order required)	
Name change for parents who have marr				
PART 4 - CHILD'S INFORMATION NEEDE		(a) (a		
Full Name on Birth Certificate:			ate of Birth:	
Dead Name				
Other Names Used: Adoption Legal				
First) (Midd			ne and new name) .ast)	
Place of Birth: (City and County)		G	As assigned at birth ender: Male Female X	
PART 5 - PARENTS' INFORMATION ON C	HILD'S CURRE	NT BIRTH CER	RTIFICATE	
Mother/Parent Full Name at Birth:		C	Date of Birth:	
Father/Parent Full Name at Birth:			Date of Birth:	
PART 6 – CHANGES REQUESTED: Incorrect item as it currently appears on	the record	Information	as you would like it to appear on the record	
1 Dead Name		1. New I	Name	
2. Gender Marker: (old)		2 Gender Marker: (new)		
3.		3.		
4. PART 7 - SIGNATURE(S) REQUIRED TO I	PROCESS APPL	4. ICATION		
correcting a child's name all parents listed on re			he age of 15 and the name change is not court	
rdered, we also require the child's signature. Signature of Person Requesting Change:			Date:	
New Na	me Signati	ure		
Other Signature:			Date:	
For Regular Processing Mail Application, ID, Documents and Vital Records Changes P.O. Box 30721 Lansing, MI 48909	Fee to:	Mail App	rocessing (Rush fee must be included) blication, ID, Documents and Fee to: Vital Records Changes RUSH P.O. Box 30721 Lansing, MI 48909	



When state registrate	STATE OF MICHIGAN
MICHIGAN MICHIGAN ** State	SEX DESIGNATION FORM
This form only applies to the sex designation federal identification. This form is not a	ms with original signatures are accepted. Faxed or photocopied forms will be re ition on your Michigan Birth Certificate. It does not affect any other municipal, name-change document. To have your name legally changed on your birth cert legal name change. Visit www.Michigan.gov/VitalRecords for more information
Name: New Name	
(Person named on rec	ord)
Date of Birth:(Month / Day / \	'ear)
I declare that the foregoing is	rue and correct.
I request that the sex designat	ion on the birth certificate be changed from:
From: Gender assigned at I	pirth To: Gender that most represents you not
□Male	□Male
□Female	Female
□ X*	□ X*
	ons other than male and female, including intersex and unkr
*(X is inclusive of all designation I hereby affirm that this request Birth Certificate is to ensure the and is not for fraudulent or othe information, I may be subject t	<u> </u>
*(X is inclusive of all designation I hereby affirm that this request Birth Certificate is to ensure the and is not for fraudulent or othe information, I may be subject the SIGNATURE OF PERSON Of	ons other than male and female, including intersex and unkr at to change the sex designation on my or my child's Michiga at the birth certificate accurately reflects my or my child's ide er illegal purposes. I understand that if I have provided false o civil and criminal penalties. (MCL 333.2894)
*(X is inclusive of all designation I hereby affirm that this request Birth Certificate is to ensure the and is not for fraudulent or oth information, I may be subject the SIGNATURE OF PERSON Of PARENT/GUARDIAN SIGNAT	ons other than male and female, including intersex and unkr at to change the sex designation on my or my child's Michiga at the birth certificate accurately reflects my or my child's ide er illegal purposes. I understand that if I have provided false o civil and criminal penalties. (MCL 333.2894) NRECORD: New Name Signature DATE:
*(X is inclusive of all designation I hereby affirm that this request Birth Certificate is to ensure the and is not for fraudulent or oth information, I may be subject the SIGNATURE OF PERSON Of PARENT/GUARDIAN SIGNAT	ons other than male and female, including intersex and unkr at to change the sex designation on my or my child's Michiga at the birth certificate accurately reflects my or my child's ide er illegal purposes. I understand that if I have provided false to civil and criminal penalties. (MCL 333.2894) NRECORD: New Name Signature DATE: URE: DATE: hamed on the record 18 years old or older.



# **Passport**

# Important notes about updating or applying for a passport:

- **Pathways**. Instructions for updating or applying for a passport differ depending on your situation, if you have a current passport, and/or the age of your current passport. Each situation has different forms and may have differing fees. See all options listed on the following pages.
- Currently, it is not possible to update gender on your passport if you have had a passport before.
- It is not possible to obtain an "X" marker on passports.
- **Take precautions when traveling with a still valid "X" passport**, such as taking photocopies of your passport and ID, informing trusted persons of your travel, and carrying a copy of a legal representative's phone number.
- **Expedited service:** Your new passport will arrive in the mail within 6-8 weeks, but may be expedited (down to 2-3 weeks) for an additional \$60. If expediting, write "Expedite" on the outer envelope.
- **Tracking**: After your application has been processed, you can track its progress at <u>https://passportstatus.state.gov</u>.



1. PASSPORT: If you are updating a current passport that was issued within the last year:

### Payment:

• <u>Amount</u>: No cost (unless expediting)

### Things to send:

- Form DS-5504 (use Passport Wizard below to fill out).
- Your most recent U.S. passport book and/or card.
- Original certified copy of name change (raised seal).
- One <u>passport photo</u> (tinyurl.com/passportphotoinstructions). You may purchase at USPS for \$15; an appointment can be scheduled <u>here</u>. Other locations may provide cheaper photo services.
- 1. Fill out paperwork using the U.S Department of State's Passport Wizard (<u>https://pptform.state.gov/PassportWizardMain.aspx</u>).
  - a. Print it single-sided.
  - b. Attach your passport photo.
  - c. Sign and date it.
- 2. Mail your application:
  - a. For typical service, mail all items via USPS to:
    - National Passport Processing Center
    - Post Office Box 90107
    - Philadelphia, PA 19190-0107
  - b. <u>For expedited service</u>, mail all items via USPS with a \$60 check or money order made payable to "U.S. Department of State," and with your full name and date of birth on the memo line. Write "Expedite" on the outer envelope. Mail to:

National Passport Processing Center

- Post Office Box 90907
- Philadelphia, PA 19190-0907
- 3. Your old passport book/card and your certified copy of name change will be returned to you via postal mail.
- 4. Your new passport will arrive via postal mail within 6-8 weeks (or 2-3 weeks if expedited).



2. PASSPORT: If your passport was issued over a year ago but less than 15 years ago:

Payment:
• <u>Amount</u> :
○ Adult (15+):
<ul> <li><u>Passport fee</u>: \$130 Passport book, \$30 Passport card, or</li> </ul>
\$160 for both
<ul> <li>Minor (14 or younger):</li> </ul>
<ul> <li><u>Passport fee</u>: \$100 Passport book, \$15 Passport card, or</li> </ul>
\$115 for both
<ul> <li>Additional \$60 for expedited service may be added.</li> </ul>
<u>Methods</u> :
• Check or money order made out to "US Department of State" with
full name and birthdate on memo line.
Things to send:
Passport fee (with optional expedited service fee) as listed above.
• <u>Form DS-82</u> (use Passport Wizard below to fill out).
Your most recent U.S. passport book and/or card.
Original certified copy of name change (raised seal).
One <u>passport photo</u> (tinyurl.com/passportphotoinstructions). You may
purchase at USPS for \$15; an appointment can be scheduled <u>here</u> . Other
locations may provide cheaper photo services.
Notes:
• You can renew via mail if your most recent passport:
<ul> <li>Is submitted with your application</li> </ul>
$\circ$ Is undamaged (other than normal "wear and tear")
<ul> <li>Was issued when you were age 16 or older</li> </ul>
<ul> <li>Was issued within the last 15 years</li> </ul>
$\circ$ Was issued in your current name (or you can document your name
change with an certified copy)
• If you are ineligible to renew via mail, you may apply in-person at USPS
following the next set of instructions on Page 15.



- 1. Fill out paperwork using the U.S Department of State's Passport Wizard (<u>https://pptform.state.gov/PassportWizardMain.aspx</u>).
  - a. Print it single-sided.
  - b. Attach your passport photo.
  - c. Sign and date it.
- 2. Mail your application:
  - a. <u>For typical service</u>, mail all items via USPS to:

National Passport Processing Center Post Office Box 90155

Philadelphia, PA 19190-0155

b. <u>For expedited service</u>, mail all items via USPS with an additional \$60 added to the check or money order. Write "Expedite" on the outer envelope. Mail to:

National Passport Processing Center

Post Office Box 90955

Philadelphia, PA 19190-0955

- 3. Your old passport book/card and your certified copy of name change will be returned to you via postal mail.
- 4. Your new passport will arrive via postal mail within 6-8 weeks (or 2-3 weeks if expedited).



# 3. PASSPORT: If your passport is over 15 years old or you are applying for the first time:

 Note: You must complete your application *in-person* at a Passport Acceptance Facility. We recommend using a nearby USPS (appointments can be set up <u>here</u>). Otherwise, you may find another nearby facility at <u>https://iafdb.travel.state.gov/</u>

15

Payment:	
• <u>Am</u>	<u>iount</u> :
	• Adult (15+):
	<ul> <li>Passport fee: \$130 Passport book, \$30 Passport card, or \$160 for both</li> </ul>
	<ul> <li><u>Execution fee</u>: \$35 (or \$50 when adding USPS photo service)</li> </ul>
	• Minor (14 or younger):
	<ul> <li>Passport fee: \$100 Passport book, \$15 Passport card, or \$115 for both</li> </ul>
	<ul> <li><u>Execution fee</u>: \$35 (or \$50 when adding USPS photo service)</li> </ul>
	• Additional \$60 for expedited service may be added to Passport fee.
• <u>Me</u>	<u>thods (2 separate payments)</u> :
	• For Passport and/or expedited service fee: Check or money order
	made out to "US Department of State" with full name and birthdate
	on memo line.
	• <u>For Execution fee</u> : Cash, credit card, or check made out to "USPS."
<u>Things to</u>	bring to your appointment:
• Fee	es as listed above. These are two separate payments.
• For	<u>m DS-11</u> (use Passport Wizard below to fill out).
• Pro	oof of U.S. citizenship (typically a U.S. birth certificate or expired passport).
• Pro	oof of Identity (typically a valid ID– also bring a front-and-back photocopy).
• Ori	ginal certified copy of name change (raised seal).
• On	e <u>passport photo</u> (tinyurl.com/passportphotoinstructions). You may
pu	rchase at USPS for \$15; an appointment can be scheduled <u>here</u> . Other
loc	ations may provide cheaper photo services.
Notes:	
• For	applicants under age 16, parents/guardians must appear in person with child and provide proof of parental relationship.



- Fill out paperwork using the U.S Department of State's Passport Wizard (<u>https://pptform.state.gov/PassportWizardMain.aspx</u>).
  - a. Print it single-sided.
  - b. **DO NOT SIGN THIS YET!** You must sign in front of an authorized agent at your appointment.
- 2. Set up an appointment at USPS for "Passport with Photo Services." Schedule that appointment <u>here</u> (https://tools.usps.com/rcas.htm).
  - a. (Alternatively, you can make an appointment for your nearest Passport Acceptance Facility at <u>https://iafdb.travel.state.gov/</u>.)
- 3. Attend your appointment.
  - Passport photo services are available for an additional \$15 at USPS.
     This photo will be taken during your appointment and added to your paperwork immediately.
  - b. Submit and sign your paperwork in front of an authorized agent.
  - c. They will mail out your paperwork, required documents, and payment.
- 4. Your U.S. birth certificate, expired passport book/card, and/or your certified copy of name change will be returned to you via postal mail.
- 5. Your new passport will arrive via postal mail within 6-8 weeks (or 2-3 weeks if expedited).



# <u>Selective Service System (SSS)</u>

(for ages 18 to 25 only)

#### Notes:

- Selective Service System (SSS) is a legal requirement that "collects the names and addresses of men between the ages of 18 and 25 to provide personnel to the Department of Defense in the event of a national emergency."
- This system tracks people ages 18 to 25 only. If you are currently outside that age range, nothing more is required.
- It's based on gender assigned at birth. According to the SSS website, the current registration requirement is based on your gender assigned at birth, and not on your currently legally recognized gender identity. However, their systems pull from Social Security, Secretary of State, and a number of other places, so if you legally update your gender from F to M in any of those systems, they may automatically flag that and request you to register.
- **FAFSA eligibility**. Selective Service registration impacts whether or not you are able to apply for FAFSA and grad school within the US, so if you have school plans in your future, you'll want to be sure that you either register or apply for an exemption.
- **Potential consequences for failing to register**. Failing to register (or obtain an exemption) could potentially come with consequences as severe as a felony punishable by a fine of up to \$250,000 and/or 5 years imprisonment.

### 1. Please see below for gender-specific advice:

- a. <u>**F to M**</u>: Individuals who were assigned female (F) at birth and legally updated their gender to male (M) are <u>not</u> required to register for SSS. However, if a system flags you as a candidate for registration and you receive a letter to sign up, you have two options:
  - i. Register for SSS (if you wish to be registered), **or**
  - ii. Apply for an exemption using a Status Information Letter (SIL) <u>https://www.sss.gov/wp-content/uploads/2020/02/Status.pdf</u>.
    - 1. Read instructions carefully. Type in all caps, provide at least one response in each section, print single-sided, and keep a copy for your records.



- 2. Also include 1) a photocopy of your original "F" birth certificate (or alternatively, medical documentation to show that a transition has taken place), and 2) a photocopy of your certified copy of name change if applicable.
- Send all documents to: Selective Service System ATTN: SIL P.O. Box 94638 Palatine, IL 60094-4638
- b. <u>M to F (or X)</u>: Individuals who were assigned male (M) at birth and legally updated their gender to female (F) to nonbinary (X) are <u>still</u> required to register. However, if you change your legal gender marker prior to age 18, it's possible that the SSS won't flag you as eligible.
  - i. Please update your SSS records at 847-688-6888 if you registered in the past and have recently updated your legal name.
  - ii. In the event that a draft occurs (and you receive an order to report for examination or induction), you will be able to file a claim for an exemption from military service if you wish.



# **Credit Reporting Agencies**

(So that your credit score stays with you)

### Notes:

- When you legally update your name, even through Social Security, your credit score does not automatically transfer with you. This means that if, for example, you apply for a loan or mortgage under your new name, a new line of credit will be created. To avoid this bifurcation of your lines of credit, **please update all three systems listed below!**
- Prior to starting this step, it is **strongly recommended** that you first update your legal name at all your banks and financial institutions that might be linked to your current credit score.
- 1. **EXPERIAN.** (Article with more info here https://tinyurl.com/TransExperian).
  - a. Go to <u>https://www.experian.com/consumer/upload/</u>.
  - b. When prompted, enter your identifying information *as it currently exists on file* so they can locate your credit information. You'll need to include your Social Security number, date of birth, and all addresses you've lived at in the past two years.
  - c. In the explanation field, indicate that this change is due to a legal name change, **not** a dispute of the name appearing on your credit report. You may include a note such as "My legal name is now \_\_\_\_\_; please see attached documents."
  - d. When prompted, upload the required documentation:
    - i. A scanned copy of your certified copy of name change.
    - A scanned copy of a government-issued identification card with your old or new legal name. This could be a driver's license, state ID card, military ID, or passport.
    - iii. A dated copy of a utility, bank, or insurance statement with your old or new legal name addressed to you at your current mailing address.
  - e. It takes about 10 days for Experian to update their system. You may track the status of your dispute here: <u>https://www.experian.com/disputes/main.html</u>.
  - f. <u>ALTERNATIVE METHOD: Mail-in Option</u>. See <u>this article</u> (https://tinyurl.com/ExperianUpdateByMail) for more details.



- 2. **EQUIFAX**. (Article with more info here https://tinyurl.com/TransEquifax).
  - a. Go to the myEquifax Dispute Center at https://my.equifax.com/membercenter/#/login.
    - i. Create or sign into your myEquifax account. If you are creating a new account, register using your *former name*. This will be necessary to locate your current Equifax credit report on file. (You'll then "dispute" your former name so that your credit shifts to your new name.)
  - b. You'll need to upload documents that verify each of the following with your *new name*:
    - i. <u>Proof of Social Security number (SSN)</u> options include your updated Social Security card, a pay stub, or a Medicare/Medicaid card.
    - ii. <u>Current address</u> options include a utility or phone bill, pay stub, or bank statement with your new name.
    - iii. <u>Legal Name</u> a certified copy of name change which lists your former name and new name.
    - iv. <u>Date of birth</u> options include a state ID/driver's license or passport.
  - c. <u>ALTERNATIVE METHOD</u>: If you would prefer to speak with a representative of the Equifax Customer Care Team, or need help with your myEquifax account, you can call 866-349-5191, Monday-Friday from 9am-9pm ET and Saturday-Sunday from 9am-6pm ET. They'll require you to fax or mail the same documents as listed above.
- 3. **TRANSUNION**. (Article with more info here https://tinyurl.com/TransTransUnion).
  - a. Mail in an official request to TransUnion. Include the following documents:
    - i. <u>Original certified copy of name change</u>, which lists your former name and new name. (This will not be returned to you.)
    - ii. <u>A letter requesting that your name be updated</u> at TransUnion. Include your address, date of birth, and Social Security number, so they can locate your credit report in their system. Also include the reason for your name change.
    - iii. Mail that documentation to:

TransUnion Consumer Solutions P.O. Box 2000

Chester, PA 19016-2000

b. If you have any questions, please reach out to TransUnion at (800) 916-8800.



# CHECKLIST: <u>Other Places to Update Your Name</u>

Below is a non-exhaustive list of places you should consider updating your **new legal name** and **gender marker**. If helpful, you can print this list and check things off as you complete them. Updating your name everywhere can be a long process; it's okay this takes a while!

**Note**: Some of these may not need an original certified copy. It may be useful to keep a scanned digital PDF copy of your certified documents in case you need it.

### □ <u>Employer/Work</u>

- □ Contact the HR Department. You may need to provide:
  - □ Your certified copy of name change
  - □ Your updated Social Security Card
- □ Update your current work email address and email signature.
- Update your current work name tag and signage.
- □ Update voicemail message.

### □ Banking Institution

- □ Go into a branch location. Bring the following things with you:
  - Valid identification
  - Certified copy of name change (raised seal)
- Update name on all accounts. (If you have a mortgage through your bank, this system may be separate from your other accounts.)
- □ Get new debit/credit cards printed with the correct name.
- □ Order new checks with the correct name.
- Once you have a new debit/credit card, write out a list of all auto-payments that used your old card. Systematically go through and update these accounts accordingly.
- OPTIONAL: login into your online banking account and update username and associated email address.



# □ <u>Other credit cards</u>

□ Check your wallet for any other credit cards you use.

Go through each card's process for updating your name. This may involve calling Customer Service and/or mailing in documentation.

Update online account username and associated email address.

### □ Credit Bureaus (refer to Pages 19-20)

- Experian.
- Equifax.
- TransUnion.

### □ <u>Housing</u>

- □ If you **own** your house / condo / property:
  - Contact your local title company to update the name listed on your current deed. There may be a fee involved.
- □ If you **rent** your house house / apartment:
  - Contact your housing oversight entity to inform them of your name change. They may require updated identification on file or an updated contract.

### □ <u>Utilities in your name</u>

Take a moment to write out all monthly utilities you are responsible for:

#### 🗌 <u>Gas</u>: \_\_\_\_

- Can you update any of this info via an online portal?Legal name, username, email address, billing info.
- Electricity:
  - Can you update any of this info via an online portal?
     Legal name, username, email address, billing info.
- Water / Sewage: \_\_\_\_\_\_
  - Can you update any of this info via an online portal?
     Legal name, username, email address, billing info.



# □ <u>Car / Vehicle Title</u>

- □ To update your vehicle title, schedule an appointment with SoS at <u>https://dsvsesvc.sos.state.mi.us/TAP/ /</u>
  - All listed owners on the title must be present and provide their valid
    - license or ID in order to change or correct the title.
    - □ The fee for a corrected title is \$15.
    - Bring with you:
      - □ Your valid license or ID
      - Vehicle title
      - □ Vehicle registration or license plate number
      - □ Certified copy of name change

# School (elementary, secondary) - MINORS ONLY

☐ This step will be different for every school. Please contact school administrators to see what documentation is needed.

# □ <u>School / University (post-secondary)</u>

- □ Contact the Student Records Department. Required documentation of name and gender marker may vary from school to school, so ask what is needed.
- Update current school email address, if possible.
- Update access to locker rooms, if possible.

# Doctor / Endocrinologist / Therapist / Dentist / Optometrist / Specialist Office

Below, list every doctor and medical professional you regularly see. Contact each to inform their offices of this update. You may be required to present your certified copy of name change (raised seal) during your next time.

- Doctor: \_\_\_\_\_
- Endocrinologist: \_\_\_\_\_\_
- Therapist: \_\_\_\_\_\_
- Dentist: \_\_\_\_\_\_
- Optometrist: \_\_\_\_\_
- Other Specialist(s): \_\_\_\_\_\_
- Update name and email address on any online portals.



### □ Insurance

Contact all insurance agencies and provide any necessary documentation to update name (and gender marker, if applicable).

Health Insurance: \_\_\_\_\_\_

(This may be through your work's HR department.)

Pharmacy: \_\_\_\_\_

(Change this at the same time as your health insurance, in order to avoid lapses in prescription coverage.)

Auto Insurance: \_\_\_\_\_

Home/Renters Insurance: \_\_\_\_\_\_

Life Insurance: \_\_\_\_\_

Other Insurance: \_\_\_\_\_

### □ <u>Governmental Assistance</u>

If you receive any types of governmental benefits (e.g. Food Stamps, WIC, Medicaid, SSI, HASA, etc.), be sure to communicate your name and gender marker updates to the appropriate offices.

# <u>Cell Phone</u>

□ Update username, email address, and billing info through online portal.

### □ <u>Retirement / Investment Accounts</u>

□ If you have any retirement or investment accounts, contact directly to see what is needed to update your legal name, username, email address, and billing info.

# □ <u>Media - monthly subscriptions</u>

- Update username, email address, and billing info.
  - Streaming Services (e.g. Netflix, Max, Hulu, Amazon Prime, etc.)
  - □ Movie Theater subscription
  - □ Magazine/Newspaper subscriptions
  - $\Box$  Other monthly subscription services



### □ Online Payment services

- PayPal
- CashApp
- 🗌 Venmo
- 🗌 Facebook / Meta Pay
- Google Pay
- □ Apple Pay

### □ Update in Other Miscellaneous Areas

- □ Local clerk (voter registration)
  - □ You may be able to update your voter registration at the same time you update your drivers license / ID.
- Device Transit accounts (including The Rapid, Uber, Lyft, etc.)
- Amazon Prime account
- □ Gym Memberships
- □ Nonprofits that you regularly donate to
- □ Other online services or accounts
- Library Account
- USPS
- 🗌 FAFSA
- Licenses (cosmetology, nursing, etc.)

Did we miss anything on this list? Would it have been helpful to have additional information? Please email us at <<u>update@grtransfoundation.org</u>> so we can keep making this list better!